AirVision Asset Tracking – Executive Summary of Capabilities and 2022 Development Plans

Introduction

AirVision offers an optional Asset Tracking and Work Items tracking module, currently licensed and used by 9 state and 6 county/municipal programs. The module is designed to integrate with AirVision's existing site/parameter details, tasks scheduler, as well as AirVision's Electronic Logbook system (updated several years ago to align with EPA guidance on electronic logbooks).

Overview of Capabilities – Asset Tracking

The asset tracking system allows users to create asset entities for instruments, calibrators, data loggers, gas bottles, and any other type of equipment the agency wishes to track.

Assets are given one of the following categories and associations within AirVision:

- Analyzer (associated with a monitored parameter, e.g., ozone, SO2)
- Instrument (associated with a Direct Polled instrument, like a PM monitor, small sensor like Purple Air 2, etc)
- Data Logger
- Calibrator/Standard (associated with a calibrator, primary standard, gas bottle, etc)
- Zero Air Generator
- Other (can be anything associated with a Site, e.g., fencing, towers, racks, enclosure, tools, etc).

All assets have the following minimum properties associated with them:

- Manufacturer
- Model Number
- Serial Number
- Asset Tag
- Additional Identifier
- Current Status (active, retired, etc)
- Purchase Date
- Retired Date
- Description
- Method Code (for auto-filling method codes when moved to a new site)
- Current and historical site/parameter association.

The asset tracking system can then track any asset as it is moved from one site to another, in and out of repair facilities, retired, etc. The historical record can be viewed in a number of reports, such as from the perspective of the asset ("where and when has this analyzer been over its life") or from the perspective of the pollutant ("what different analyzers have been used to monitor ozone at Site X?"). Other reports can provide a current site inventory of all Assets.

Additional properties exist for Calibration/Reference type assets. They can be set with a certification date and expiration date for the certification, and track and report the history of those certifications.

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cat/Row Sta Albany Cal Standa Alicat Row S1 234224 Gl001 Active Serial Namber: 234234	
Asset Tag: GK0012	
Additional identifier	
Current Status: Active v	
Purchase Date: 01/19/2022 09:18	
Retred Date:	
Description:	
Method Code:	
Current Ste: Albany	
Associated Wth:	
- AV-Duc Files	
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Add Attachment Delete Attachment	
Carl Sampare, but the Declark	
Cetfying Authonty: State Lab	
Standard Owner: Agency	
Cetification Date: 03/01/2021 00:00	
Expiration Date: 02/28/2022 0000	
Reference Concernation:	
- Assignment Nistory	_

The system can be set to automatically create Electronic Logbook entries whenever an Asset is moved.

Overview of Capabilities – Work Items

Users can create Work Items as one-shot tasks (e.g., "repair analyzer X at site Y") or as repeating work items (e.g., filter replacements, audits, etc). Repeating items can be set to reschedule based on completion time or last due date, and can be filtered to only reschedule on work days or even certain days of the week. Work Items can be associated with an Asset, but do not have to be. Users are notified of upcoming and overdue work items via email, and the same notification task can also notify users of upcoming or overdue expiration of calibration / reference Assets.

ork Item Definition Task Name:	Do Audit at Site Y
rask ivalle.	Do Audit at Site 1
Task Description:	
Assigned To:	Cliff
-	
Site:	BLOUNT
Asset:	API T400 77342 WI-883AA3
Priority:	High
Category:	RoutineCheck
Due Date:	08/12/2016 12:42 V Overdue
ntry Details	
Completion Date:	08/12/2016 10:29 -
Memo:	Done!

When a user completes a Work Item, AirVision can also create an Electronic Logbook entry. This function can be set for each Work Item (e.g., you can choose which work items create logbook entries, if some don't need to be logged).

Document Integration

Both Assets and Work Items can be integrated with the AV-Doc system, which allows the user to upload static documents (e.g., photos, scanned PDFs) or dynamic forms (e.g., Excel spreadsheets, Word Docs) and associate them with any asset or Work Item. These could include original asset purchase documents, manuals, audit forms, photos related to a weather or wildlife event, etc.

Add AV-Doc File Attachment Wizard	-		×
Import Attachment from Local Disk Browse for the file to import and attach and select next			
Details			
Browse for File to Attach			
File Name: man_200eh-em.pdf			
File Association: .p.df			
Destination Library Path:			
File Description: API 200 Manual			
File Information			
Created By: LAPTOP-1SA681RS\sdre Created On: 10/20/2021 20:22			
Last Modified By: LAPTOP-1SA681RS\sdre Modified On:			
Original File Size (KB):7238			
Compressed File Size (KB):6669			
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Upcoming Late 2022 Development

In preparation for upcoming EPA guidance (see October 12, 2022 memo), Agilaire plans to proactively add additional fields and reports to the Asset Tracking / Work Item system:

- Owner (if different from the agency)
- Purchase (Acquisition) Cost
- Planned Retirement Date
- Condition (different from status), .e.g, new, good, fair, bad, broken, trashed)

In addition, Agilaire will also be adding a Repair History report that leverages the existing "Repair" category Work Items and their association with assets (e.g., show the date, time, and status of all Repair tasks associated with Asset X). Other reports (e.g., focusing on status, upcoming retirement dates, etc) can be developed based on upcoming EPA guidance.

Agilaire would be happy to participate in any trials/testing, as mentioned in the 2022 NAMC presentation.